

CLINIC VISIT
 Clinical Study of IPPB

Form

| | | | |
|---|---|---|---|
| 7 | 1 | 7 | 1 |
|---|---|---|---|

 1-4

Date of clinic visit

| | | |
|--|--|--|
| | | |
|--|--|--|

 5-10
 Mo Day Yr

A. PATIENT IDENTIFICATION

1. Treatment center number

| |
|--|
| |
|--|

 11
2. Patient number

| | | | |
|--|--|--|--|
| | | | |
|--|--|--|--|

 12-15
3. Date of birth

| | | |
|--|--|--|
| | | |
|--|--|--|

 16-21
 Mo Day Yr

B. VISIT INFORMATION

1. Month number (1-36)

| | |
|--|--|
| | |
|--|--|

 22-23
2. Was this visit missed?

| | |
|--|--|
| | |
|--|--|

 NO YES 30
3. Was this visit completed within the time period specified in the patient's appointment schedule?

| | |
|--|--|
| | |
|--|--|

 31
- If NO, why not _____

C. DATA FROM HOME VISITS (Form 716) (Information requested pertains to the interval since the last home visit or clinic visit; of if missed, during the last month.)

- | | Visit #1
(Month 1,4,7,10...) | | Visit #2
(Month 2,5,8,11...) | | | | | | | | | | | | |
|--|--|--|---------------------------------|---|--|---|--|--|--|--|--|--|--|--|--|
| 1. Date of visit (99 99 99 if none) | <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td> </td><td> </td><td> </td></tr></table> 32-37 Mo Day Yr | | | | | <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td> </td><td> </td><td> </td></tr></table> 38-43 Mo Day Yr | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| 2. Month number (1-36) | <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td> </td><td> </td></tr></table> 44-45 | | | | <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td> </td><td> </td></tr></table> 46-47 | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| 3. How many cigarettes does the patient smoke per day? (99 only if unknown) [C6 on Form 716] | <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td> </td><td> </td></tr></table> β 48-49 | | | | <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td> </td><td> </td></tr></table> β 50-51 | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| 4. Rating of patient's physical condition (1-7) [E4] | <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td> </td></tr></table> 52 | | | <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td> </td></tr></table> 53 | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| 5. Breathing frequency while taking treatment (breaths/minute) [F1] | <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td> </td><td> </td></tr></table> 54-55 | | | | <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td> </td><td> </td></tr></table> 56-57 | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| 6. Tidal volume patient is using for treatments (ml) [F2] | <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td> </td><td> </td><td> </td><td> </td></tr></table> 58-61 | | | | | | <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td> </td><td> </td><td> </td><td> </td></tr></table> 62-65 | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| 7. Cumulative meter reading [F3] | 0 <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td> </td><td> </td><td> </td><td> </td><td> </td></tr></table> 66-70 | | | | | | | 0 <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td> </td><td> </td><td> </td><td> </td><td> </td></tr></table> 71-75 | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| 8. Serial # of machine [F4] | <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td></tr></table> 76-82 | | | | | | | | <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td></tr></table> 83-89 | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | NO YES | | NO YES | | | | | | | | | | | | |
| 9. Has the machine been functioning properly? [F5] Comment if NO _____ | <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td> </td><td> </td></tr></table> 90 | | | | <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td> </td><td> </td></tr></table> 91 | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| 10. Has the machine been replaced since the last visit? [F6] If YES, submit Form 725. | <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td> </td><td> </td></tr></table> 92 | | | | <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td> </td><td> </td></tr></table> 93 | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |

Patient # _____ Date _____

| | Visit #1 (Month 1,4,7,10...) | Visit #2 (Month 2,5,8,11...) |
|--|--|--|
| 11. Number of theophylline pills prescribed per day (0 if none) [G1] | <input type="text"/> <input type="text"/> β 94-95 | <input type="text"/> <input type="text"/> β 96-97 |
| 12. Number of theophylline pills used this month (999 if unknown) [G2] | <input type="text"/> <input type="text"/> <input type="text"/> β 98-100 | <input type="text"/> <input type="text"/> <input type="text"/> β 101-103 |
| 13. Average number of times per day that the patient used the cartridge inhaler [G3] | <input type="text"/> β 104 | <input type="text"/> β 105 |
| 14. Average number of times per day that the patient took machine delivered bronchodilator [G4] Comment if <2 or >4 _____ | <input type="text"/> β 106 | <input type="text"/> β 107 |
| <hr/> | | |
| 15. Average length of each IPPB or CN treatment (minutes) [G5] Comment if <10 or >20 _____ | <input type="text"/> <input type="text"/> β 108-109 | <input type="text"/> <input type="text"/> β 110-111 |
| <hr/> | | |
| 16. Number of days that the machine was not used at all [G6] Comment if >7 _____ | <input type="text"/> <input type="text"/> β 112-113 | <input type="text"/> <input type="text"/> β 114-115 |
| <hr/> | | |
| 17. Medication that patient is using in his machine [G7] | | |
| Metaproterenol | <input type="text"/> 1 116 | <input type="text"/> 1 117 |
| Bronkosal | <input type="text"/> 2 | <input type="text"/> 2 |
| Barotec | <input type="text"/> 3 | <input type="text"/> 3 |
| Other _____ | <input type="text"/> 4 | <input type="text"/> 4 |
| <hr/> | | |
| 18. Prescribed dose of Metaproterenol or other medication, per treatment (mg) [G8] | <input type="text"/> <input type="text"/> β 118-119 | <input type="text"/> <input type="text"/> β 120-121 |
| 19. Prescribed amount of diluted medication used for each treatment (cc) [G9] | <input type="text"/> <input type="text"/> <input type="text"/> β 122-124 | <input type="text"/> <input type="text"/> <input type="text"/> β 125-127 |
| 20. Amount of diluted medication used since last visit (cc) (If medication is not premixed, record undiluted amount here _____ and the estimated diluted volume in the boxes.) [G10] | <input type="text"/> <input type="text"/> <input type="text"/> β 128-130 | <input type="text"/> <input type="text"/> <input type="text"/> β 131-133 |
| <hr/> | | |
| | NO YES | NO YES |
| 21. Is the patient measuring the medication according to the study protocol? [G11] | <input type="text"/> 1 <input type="text"/> 2 134 | <input type="text"/> 1 <input type="text"/> 2 135 |
| 22. Has the patient been cleaning and storing the machine properly? [G12] | <input type="text"/> 1 <input type="text"/> 2 136 | <input type="text"/> 1 <input type="text"/> 2 137 |
| 23. Has the patient been taking his treatments properly [G13] | <input type="text"/> 1 <input type="text"/> 2 138 | <input type="text"/> 1 <input type="text"/> 2 139 |
| Comment if any of questions 21, 22 or 23 are answered NO _____ | | |
| _____ | | |
| _____ | | |
| _____ | | |

Patient # _____ Date _____

D. HISTORY (over the last month).
The patient should be given the written questionnaire. The answers are to be recorded here.

| | None | Mild | Mod. | Sev. | |
|---|---|----------------------------|----------------------------|----------------------------|---------|
| 1. Cough | <input type="checkbox"/> 1 | <input type="checkbox"/> 2 | <input type="checkbox"/> 3 | <input type="checkbox"/> 4 | 150 |
| 2. Sputum | <input type="checkbox"/> 1 | <input type="checkbox"/> 2 | <input type="checkbox"/> 3 | <input type="checkbox"/> 4 | 151 |
| 3. Shortness of breath | <input type="checkbox"/> 1 | <input type="checkbox"/> 2 | <input type="checkbox"/> 3 | <input type="checkbox"/> 4 | 152 |
| 4. Wheezing | <input type="checkbox"/> 1 | <input type="checkbox"/> 2 | <input type="checkbox"/> 3 | <input type="checkbox"/> 4 | 153 |
| 5. Fluid retention | <input type="checkbox"/> 1 | <input type="checkbox"/> 2 | <input type="checkbox"/> 3 | <input type="checkbox"/> 4 | 154 |
| 6. How many cigarettes does the patient usually smoke per day? (99 only if unknown) | <input type="text"/> <input type="text"/> | | β | | 155-156 |

E. PHYSICAL EXAMINATION

| | | | |
|---|--|--|---------|
| 1. Blood pressure (with patient sitting) (mmHg) | Systolic | <input type="text"/> <input type="text"/> <input type="text"/> | 160-162 |
| | Diastolic | <input type="text"/> <input type="text"/> <input type="text"/> β | 163-165 |
| 2. Respiratory rate/min | <input type="text"/> <input type="text"/> | 166-167 | |
| 3. Apical heart rate/min | <input type="text"/> <input type="text"/> <input type="text"/> | 168-170 | |

| <u>Pulmonary</u> | NO | YES | |
|--|----------------------------|----------------------------|-----|
| 4. Does the patient use the accessory neck muscles (scalene and/or sternocleidomastoid) for quiet breathing? | <input type="checkbox"/> 1 | <input type="checkbox"/> 2 | 171 |
| 5. Does the patient have rales? | <input type="checkbox"/> 1 | <input type="checkbox"/> 2 | 172 |
| If YES, are they localized? | <input type="checkbox"/> 1 | <input type="checkbox"/> 2 | 173 |
| 6. Does the patient have wheezes on quiet breathing? | <input type="checkbox"/> 1 | <input type="checkbox"/> 2 | 174 |
| If YES, are they localized? | <input type="checkbox"/> 1 | <input type="checkbox"/> 2 | 175 |
| 7. Does the patient have decreased breath sounds? | <input type="checkbox"/> 1 | <input type="checkbox"/> 2 | 176 |

Cardiac

| | | | |
|---|----------------------------|----------------------------|-----|
| 8. Does the patient have increased jugular venous pressure? | <input type="checkbox"/> 1 | <input type="checkbox"/> 2 | 177 |
| 9. Does the patient have a gallop rhythm (S ₃ or S ₄)? | <input type="checkbox"/> 1 | <input type="checkbox"/> 2 | 178 |
| 10. Is the rhythm regular? | <input type="checkbox"/> 1 | <input type="checkbox"/> 2 | 179 |

| <u>Other</u> | NO | YES | |
|---|----------------------------|----------------------------|-----|
| 11. Does the patient have hepatomegaly? | <input type="checkbox"/> 1 | <input type="checkbox"/> 2 | 180 |
| 12. Does the patient have peripheral edema? | <input type="checkbox"/> 1 | <input type="checkbox"/> 2 | 181 |

F. HISTORY

| | | | |
|---|-----------------|----------------------------|-----|
| 1. Has there been any change in the patient's employment status since the last quarterly evaluation? (check only one) | No change | <input type="checkbox"/> 1 | 185 |
| | Became employed | <input type="checkbox"/> 2 | |
| | Retired | <input type="checkbox"/> 3 | |
| | Became disabled | <input type="checkbox"/> 4 | |
| | Other change | <input type="checkbox"/> 5 | |

If YES, specify _____

| | | |
|---|------------------------|-----|
| 2. How many times has the patient been hospitalized since the last quarterly evaluation? (0 if none) (Form 720 should be completed for each hospitalization.) | <input type="text"/> β | 186 |
|---|------------------------|-----|

If YES, give the reason(s) _____

Hospital _____

Dates _____

| | | |
|--|------------------------|-----|
| 3. How many other treated acute exacerbations has the patient experienced since the last quarterly evaluation? (Form 727 should be completed for each exacerbation.) | <input type="text"/> β | 187 |
| 4. Since the last quarterly evaluation has the patient experienced any of the following conditions? (based on extra clinic visits or hospitalizations) | | |

| | NO | YES | |
|---|----------------------------|----------------------------|-----|
| a. Worsening airway obstruction with infection | <input type="checkbox"/> 1 | <input type="checkbox"/> 2 | 188 |
| b. Worsening airway obstruction without infection | <input type="checkbox"/> 1 | <input type="checkbox"/> 2 | 189 |
| c. Pneumonia | <input type="checkbox"/> 1 | <input type="checkbox"/> 2 | 190 |
| d. Acute myocardial infarction | <input type="checkbox"/> 1 | <input type="checkbox"/> 2 | 191 |
| e. Left ventricular failure | <input type="checkbox"/> 1 | <input type="checkbox"/> 2 | 192 |

Patient # _____

Date _____

NO YES

f. Right ventricular failure 1 2 193

g. Pneumothorax 1 2 194

h. Pulmonary embolism 1 2 195

i. Arrhythmia: Atrial 1 2 196

j. Arrhythmia: Ventricular 1 2 197

k. Other: _____ 1 2 198

5. Does the patient meet the criteria for oxygen administration? 1 2 199

6. Is the patient receiving supplemental oxygen? 1 2 200

a. If YES, date started 201-206
Mo Day Yr

b. If YES, average number of hours per day 207-208

c. If YES, average flow (liters per minute) 209

NO YES

7. Has the patient received any other medical attention since the last quarterly evaluation? 1 2 210

If YES, specify problem _____

8. Based on all the information obtained from this examination, rate your perception of the change in the patients physical condition since the last home visit (enter number in box). 211

No change

Greatly improved _____ Greatly deteriorated _____
1 2 3 4 5 6 7

9. Will Form 721 be completed? (Form 721 should be completed instead of Forms 710 or 715 if the patient is having an acute exacerbation at this time or has remained stable for less than 2 weeks following a hospitalized exacerbation.) NO YES 1 2 212

10. How much alcohol does the patient usually drink per week? (1 unit = 1 beer or 1 glass of wine or 1 shot of liquor) 213-214

G. COMPLIANCE WITH TREATMENT REGIMENS

1. Number of theophylline pills prescribed per day (0 if none) 220-221

2. Number of theophylline pills used this month 222-224

3. Average number of times per day that the patient used the cartridge inhaler 225

4. Average number of times per day that the patient took machine delivered bronchodilator. Comment if <2 or >4 226

5. Average length of each IPPB or CN treatment (minutes). Comment if <10 or >20 227-228

6. Number of days in the past month that the machine was not used at all. Comment if >7 229-230

7. Medication that patient is using in his machine

Metaproterenol 1 231

Bronkosol 2

Barotec 3

Other _____ 4

8. Prescribed dose of Metaproterenol or other medication, per treatment (mg) 232-233

9. Amount of diluted medication used for each treatment (cc) 234-236

10. Amount of diluted medication used since last visit (cc) (If medication is not premixed, record undiluted amount here and the estimated diluted volume in the boxes.) 237-239

NO YES

11. Has the patient been cleaning, storing and using the machine properly? Comment if NO 1 2 240

12. Has the machine been functioning properly? Comment if NO 1 2 241

13. Has the machine been replaced since the last home visit? (If YES, submit Form 725.) 1 2 242

H. THERAPIES USED BY THE PATIENT DURING THE PAST MONTH (*Ask the patient about each type*)

| | NO | YES | |
|------------------------------|--------------------------|--------------------------|-----|
| 1. Metaproterenol inhaler | <input type="checkbox"/> | <input type="checkbox"/> | 250 |
| 2. Other cartridge inhaler | <input type="checkbox"/> | <input type="checkbox"/> | 251 |
| 3. Oral theophylline | <input type="checkbox"/> | <input type="checkbox"/> | 252 |
| 4. Other oral bronchodilator | <input type="checkbox"/> | <input type="checkbox"/> | 253 |
| 5. Antibiotics | <input type="checkbox"/> | <input type="checkbox"/> | 254 |
| 6. Oral corticosteroids | <input type="checkbox"/> | <input type="checkbox"/> | 255 |
| 7. Inhaled corticosteroids | <input type="checkbox"/> | <input type="checkbox"/> | 256 |
| 8. Digoxin | <input type="checkbox"/> | <input type="checkbox"/> | 257 |
| 9. Diuretic | <input type="checkbox"/> | <input type="checkbox"/> | 258 |
| 10. Expectorant | <input type="checkbox"/> | <input type="checkbox"/> | 259 |
| 11. Cough syrup | <input type="checkbox"/> | <input type="checkbox"/> | 260 |
| 12. Vaporizer | <input type="checkbox"/> | <input type="checkbox"/> | 261 |
| 13. Other - 1 | <input type="checkbox"/> | <input type="checkbox"/> | 262 |
| 14. Other - 2 | <input type="checkbox"/> | <input type="checkbox"/> | 263 |
| 15. Chest physiotherapy | <input type="checkbox"/> | <input type="checkbox"/> | 264 |

Comments: _____

16. Type of oral theophylline (See code list, blank if not prescribed). 265-266
17. Mg. of theophylline prescribed per day (Blank if not prescribed). 267-269

I. THEOPHYLLINE LEVEL

| | NO | YES | | |
|--|--|--------------------------|---------|----|
| 1. Is the patient taking theophylline? (If NO, SKIP to Section J) | <input type="checkbox"/> | <input type="checkbox"/> | 280 | 10 |
| 2. Did the patient have theophylline level blood sample drawn since the last clinic visit? (to be done 5th, 9th, 15th, 17th, and 29th months) (If NO, SKIP to Section J) | <input type="checkbox"/> | <input type="checkbox"/> | 281 | 1 |
| 3. Was this blood sample drawn at the clinic? | <input type="checkbox"/> | <input type="checkbox"/> | 282 | 2 |
| 4. Month number of visit at which sample was drawn. | <input type="checkbox"/> <input type="checkbox"/> | | 283-284 | 6 |
| *5. Number of hours between time patient last took theophylline pills and blood sample drawn. | <input type="checkbox"/> <input type="checkbox"/> | | 285-286 | ; |
| *6. Number of mg. of theophylline taken. | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | | 287-289 | 1 |
| 7. Theophylline level (µg/ml) | <input type="checkbox"/> <input type="checkbox"/> | | 290-291 | 91 |

J. HEMATOCRIT AND HEMOGLOBIN

| | NO | YES | |
|---|--|--------------------------|---------|
| 1. Did the patient have these performed this clinic visit? (to be done 12th, 24th, and 36th months) | <input type="checkbox"/> | <input type="checkbox"/> | 292 |
| 2. Hct (%) | <input type="checkbox"/> <input type="checkbox"/> | | 293-294 |
| 3. Hgb (gm/dl) | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | | 295-297 |

K. Person responsible for the information recorded on this form:

_____ Date _____